

# BEST HOME PORT IN UKRAINE



MARCH 2017



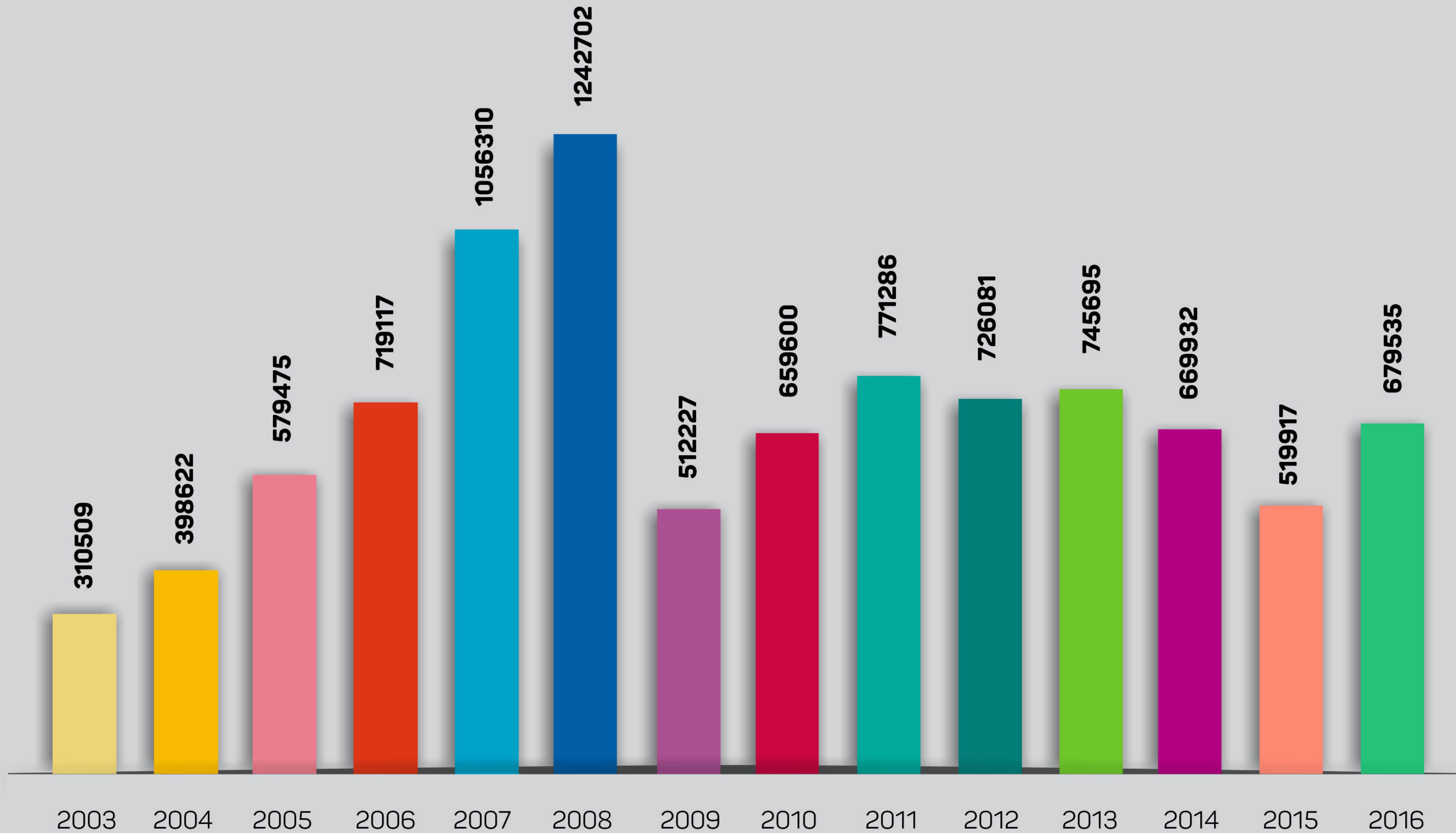
# UKRAINIAN CONTAINER **MARKET 2016**



MARCH 2017

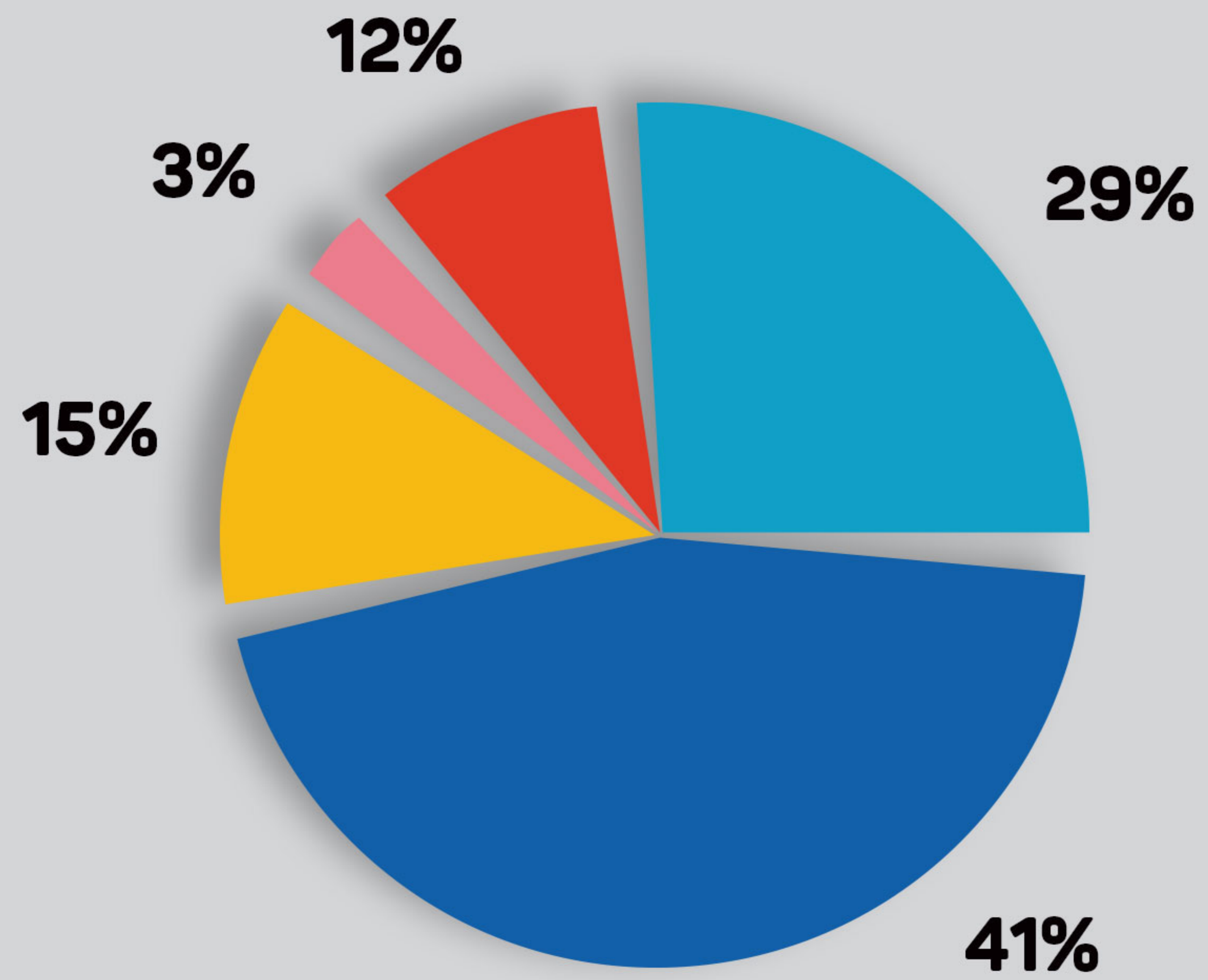







# UKRAINE 2003 - 2016, **TEU (ALL IN)**





# TERMINAL SHARES, TEU (ALL IN)



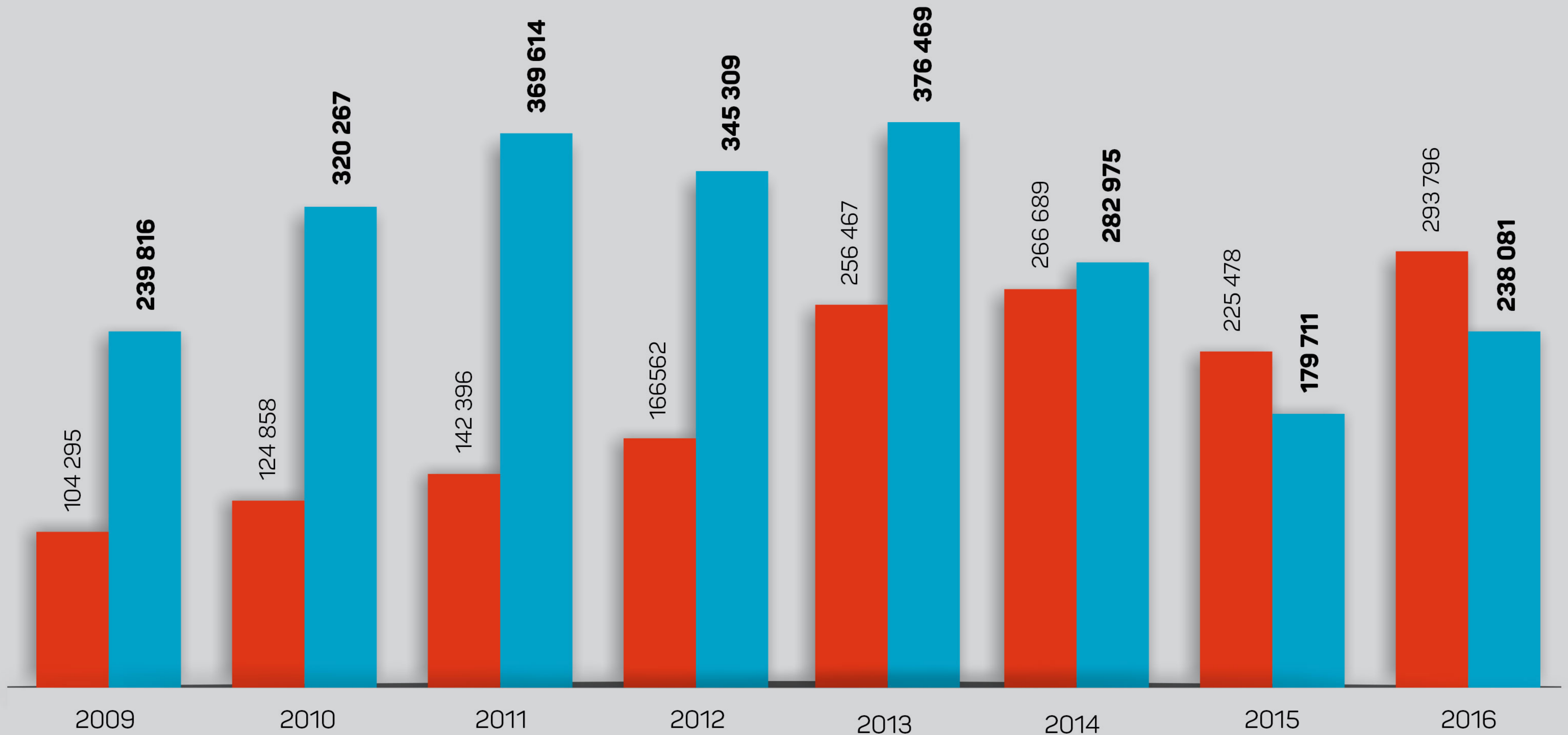
 HPC	282 594	 ILK	18 101
 BKP	197 737	 FISH	100 991
 TIS	80 112		





# IMPORT / EXPORT 2009 - 2016, TEU (LADEN)

EXP IMP



2016 EXPORT EXCEEDS IMPORT ON **23%**

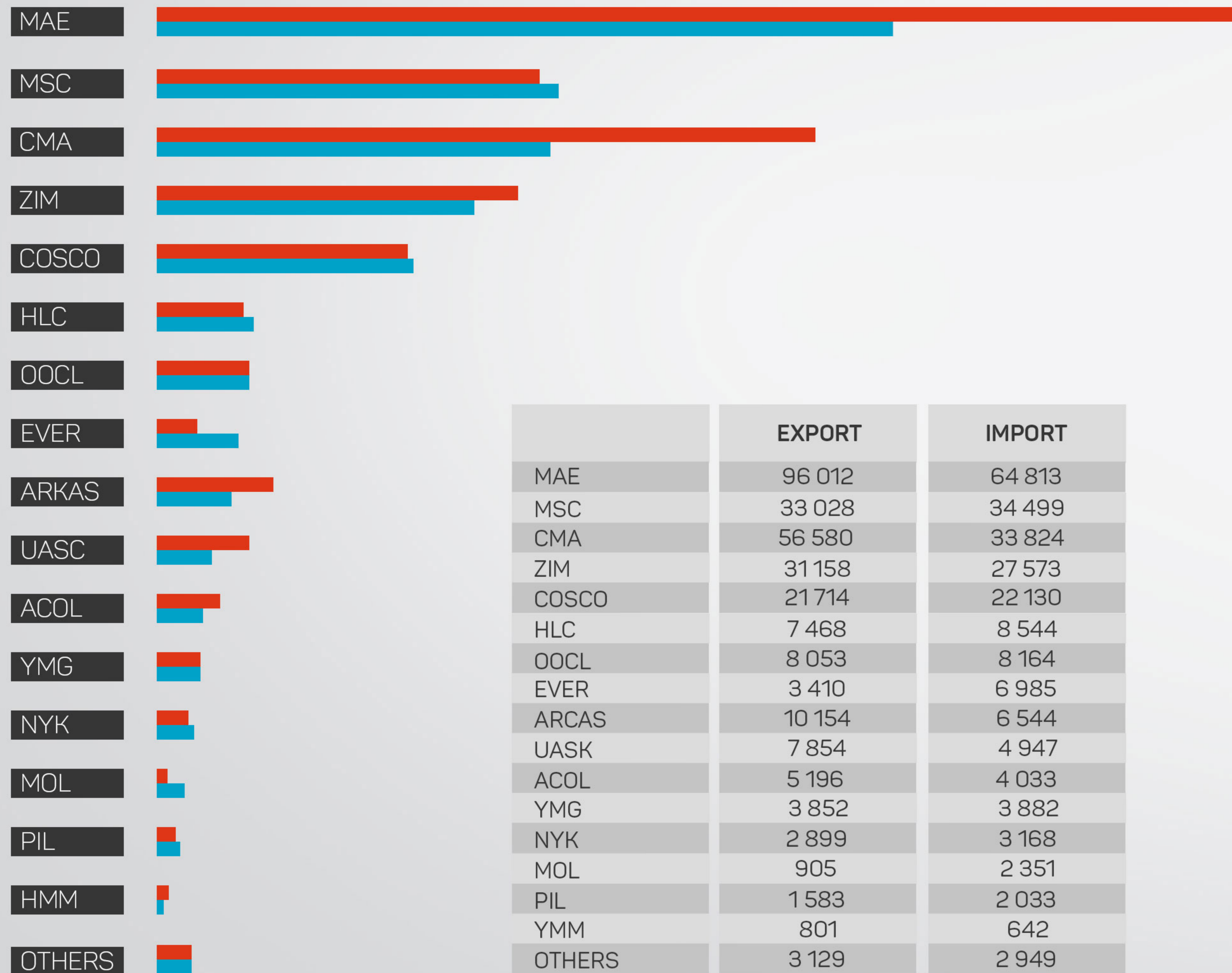
2016 TO 2015 EXPORT GROWTH **30%**

2016 TO 2015 IMPORT GROWTH **33%**



# LINES IMPORT / EXPORT 2009 - 2016, TEU (LADEN)

EXP IMP

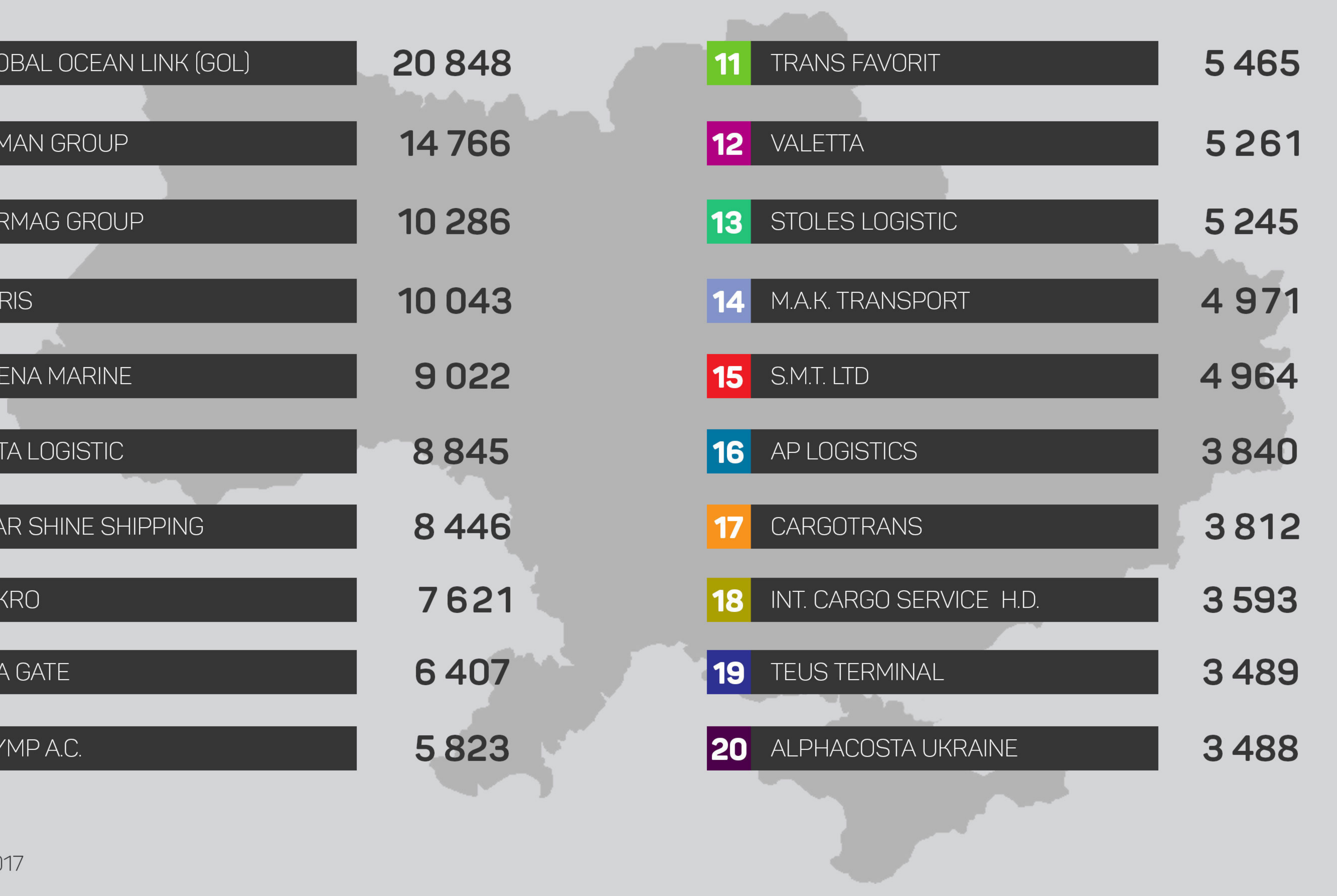


	EXPORT	IMPORT
MAE	96 012	64 813
MSC	33 028	34 499
CMA	56 580	33 824
ZIM	31 158	27 573
COSCO	21 714	22 130
HLC	7 468	8 544
OOCL	8 053	8 164
EVER	3 410	6 985
ARCAS	10 154	6 544
UASK	7 854	4 947
ACOL	5 196	4 033
YMG	3 852	3 882
NYK	2 899	3 168
MOL	905	2 351
PIL	1 583	2 033
YMM	801	642
OTHERS	3 129	2 949





# TOP 20 FORWARDERS, IM+EX (BOXES)



<b>1</b>	GLOBAL OCEAN LINK (GOL)	20 848	<b>11</b>	TRANS FAVORIT	5 465
<b>2</b>	LAMAN GROUP	14 766	<b>12</b>	VALETTA	5 261
<b>3</b>	FORMAG GROUP	10 286	<b>13</b>	STOLES LOGISTIC	5 245
<b>4</b>	ITERIS	10 043	<b>14</b>	M.A.K. TRANSPORT	4 971
<b>5</b>	ARENA MARINE	9 022	<b>15</b>	S.M.T. LTD	4 964
<b>6</b>	KOTA LOGISTIC	8 845	<b>16</b>	AP LOGISTICS	3 840
<b>7</b>	STAR SHINE SHIPPING	8 446	<b>17</b>	CARGOTRANS	3 812
<b>8</b>	LUKRO	7 621	<b>18</b>	INT. CARGO SERVICE H.D.	3 593
<b>9</b>	SEA GATE	6 407	<b>19</b>	TEUS TERMINAL	3 489
<b>10</b>	OLYMP A.C.	5 823	<b>20</b>	ALPHACOSTA UKRAINE	3 488



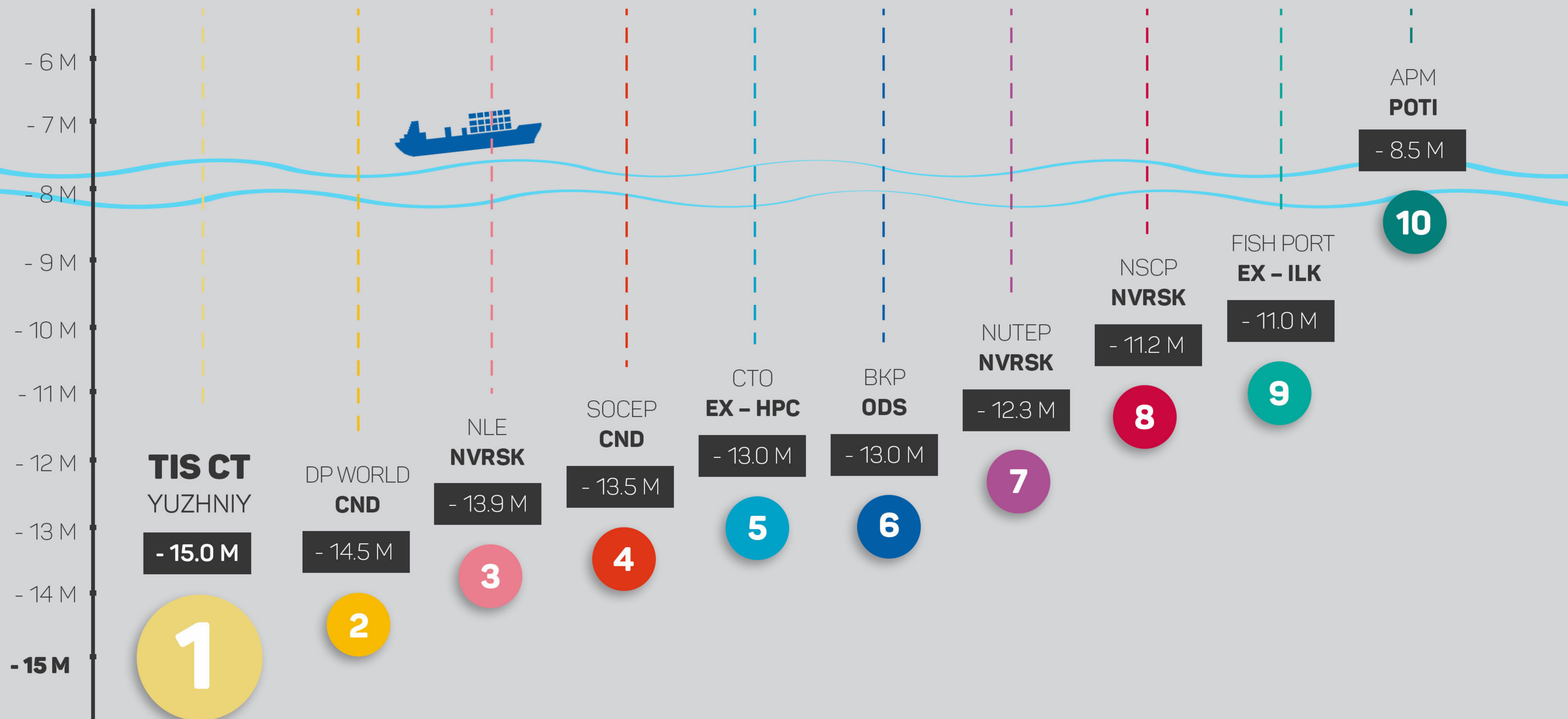
# TIS. DEEPEST TERMINAL ON BLACK SEA



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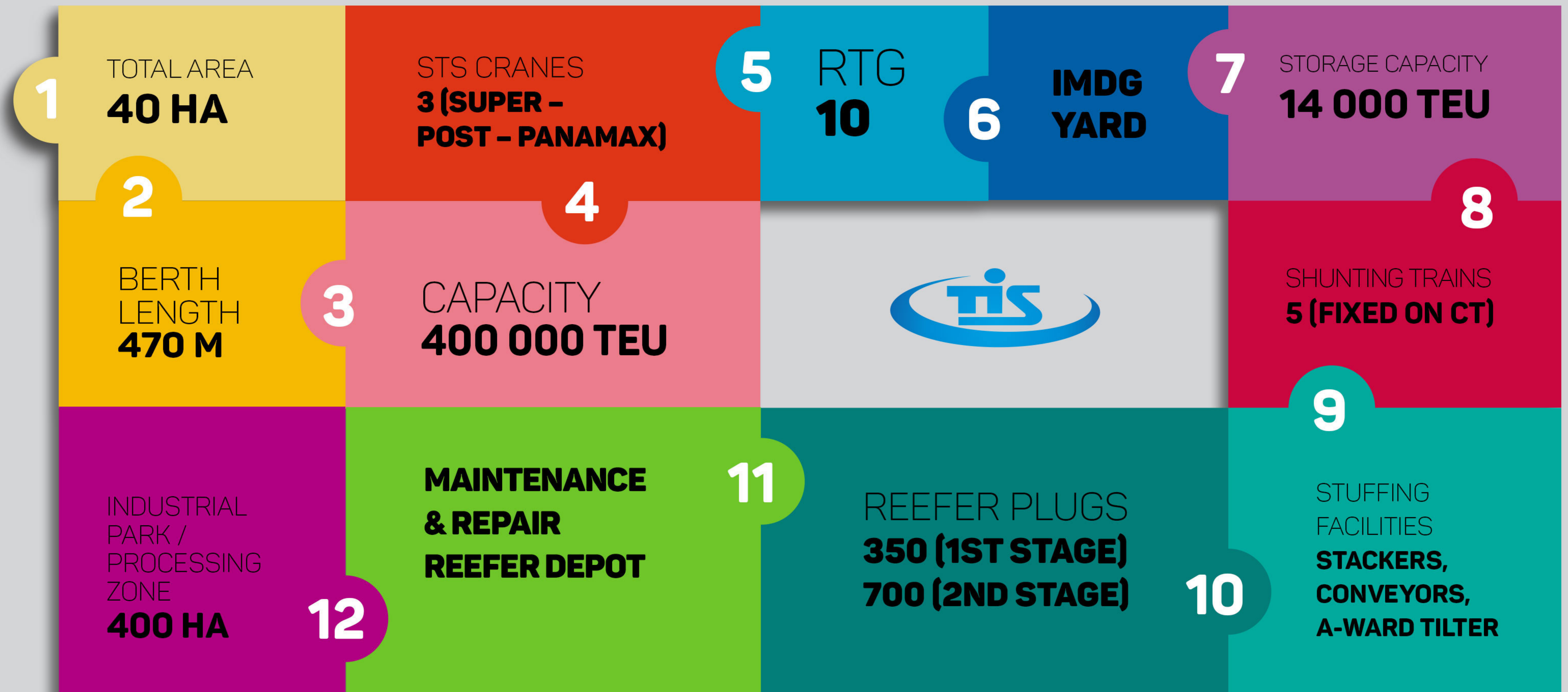


# DEPTH AT BERTHS. TOP 10 CT ON BLACK SEA





# TIS CT. TECHNICAL DATA



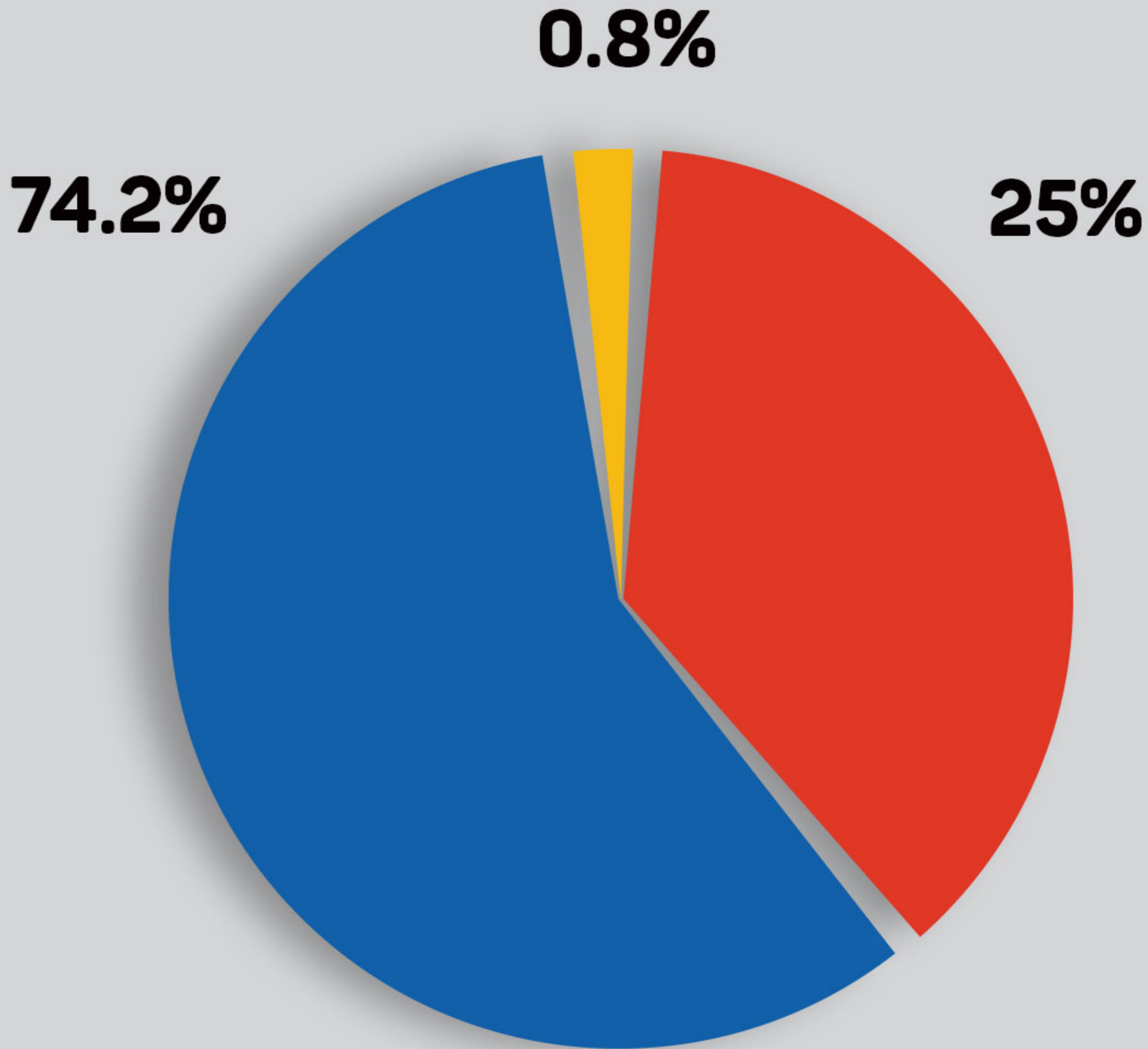


# FOCUS ON RAIL





# CONTAINER TERMINAL MODAL SPLIT



RAIL HAULAGE  
FORECAST IN 2019 | **40%**



# TIS CT 2016 **IN FIGURES**

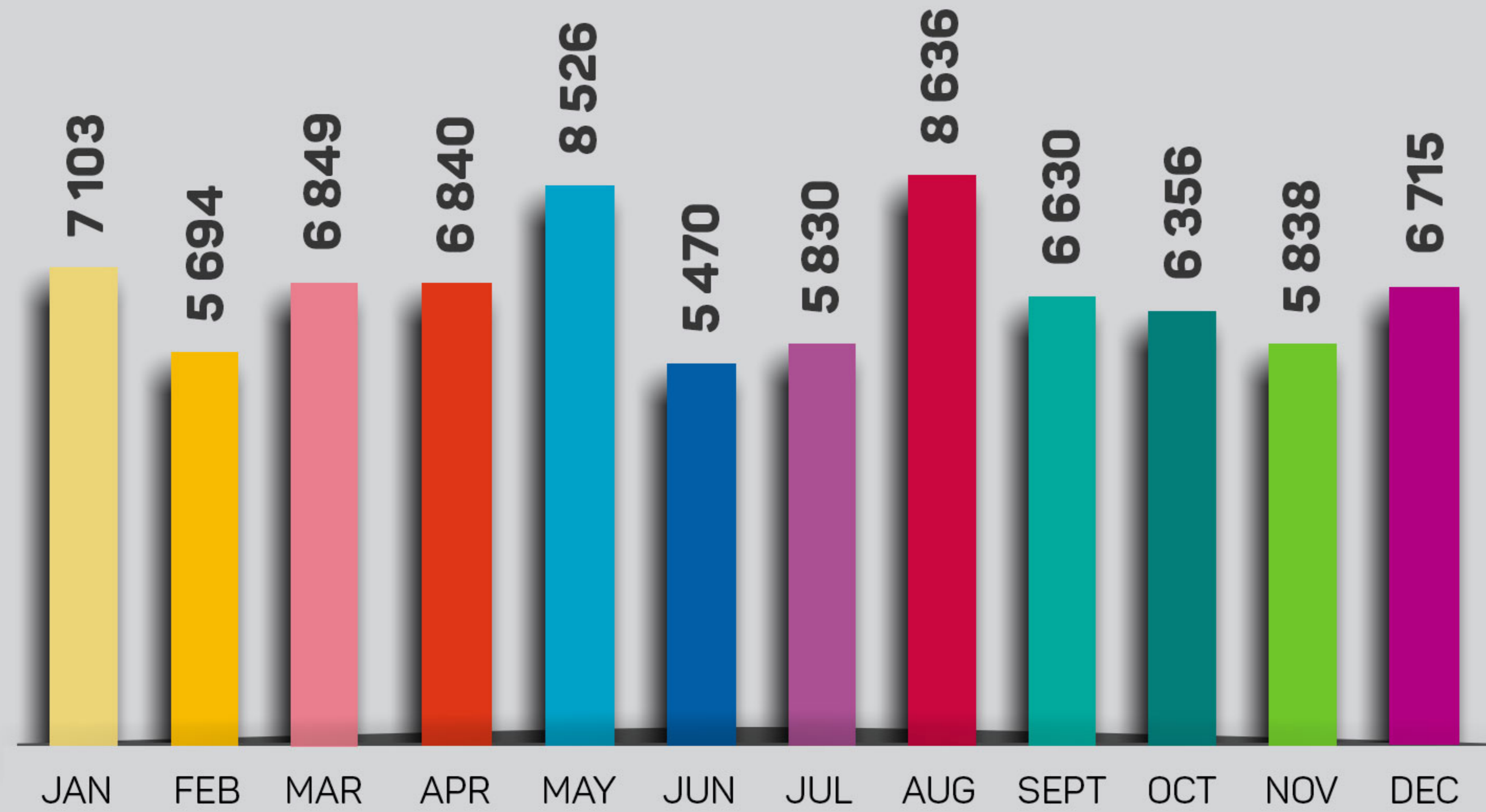


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# HANDLING DYNAMICS 2016 (ALL IN)

# TIS CT ALL IN



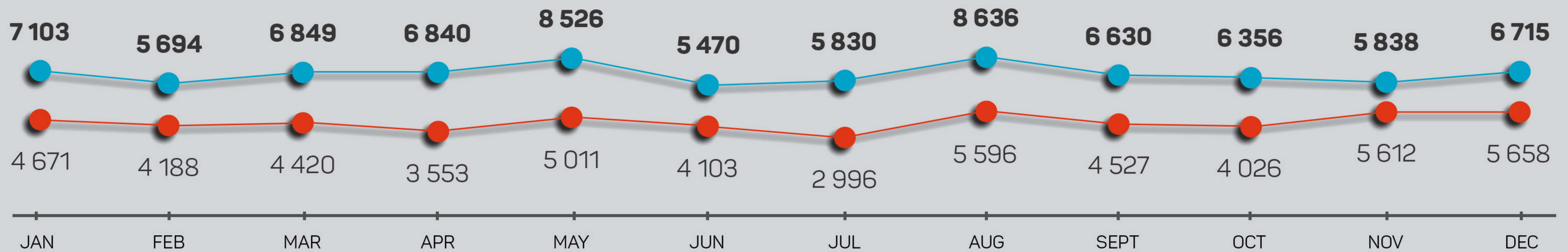
2015 | **54 361 TEU**

2016 | **80 487 TEU**

GROWTH | **48%**

# HANDLING DYNAMICS (ALL IN) 2015/2016 COMPARE

2015 2016

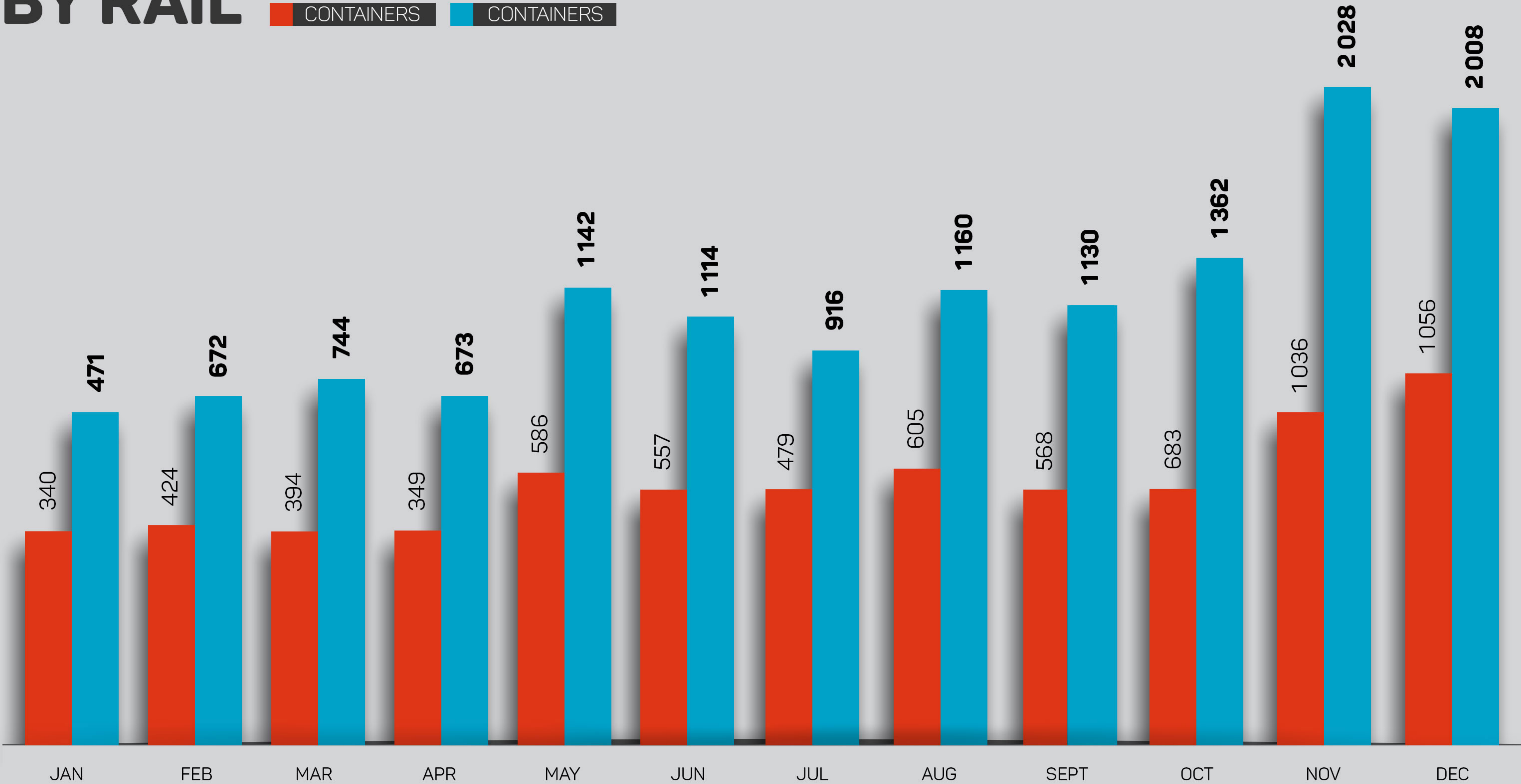




# RAIL PLATFORMS / CONTAINERS

## BY RAIL

CONTAINERS CONTAINERS



GROWTH OF PLATFORMS  
COMPARE 2015

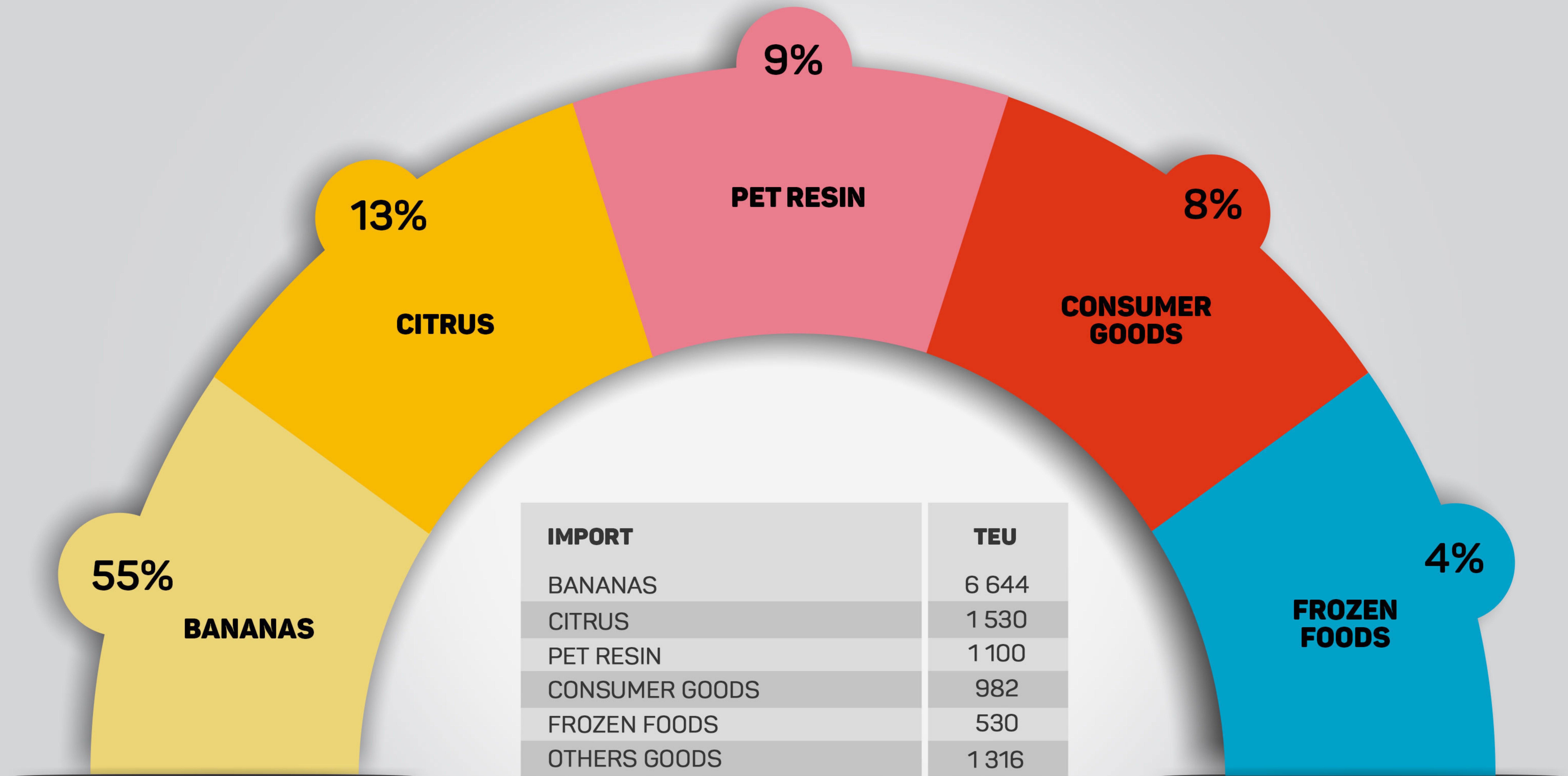
**400%**

GROWTH OF CONTAINERS  
BY RAILCOMPARE 2015

**510%**

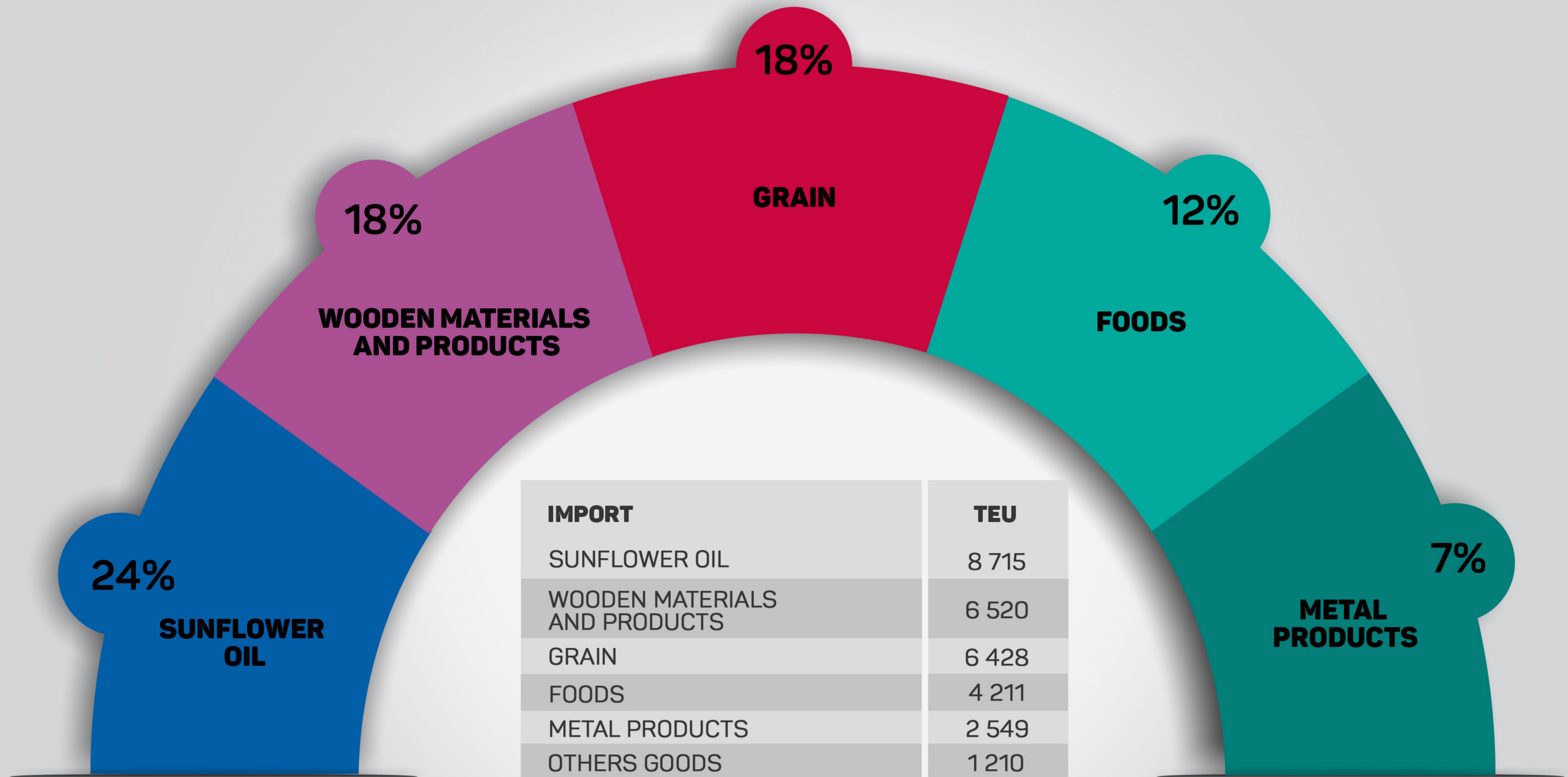


# TOP 5 IMPORT COMMODITIES



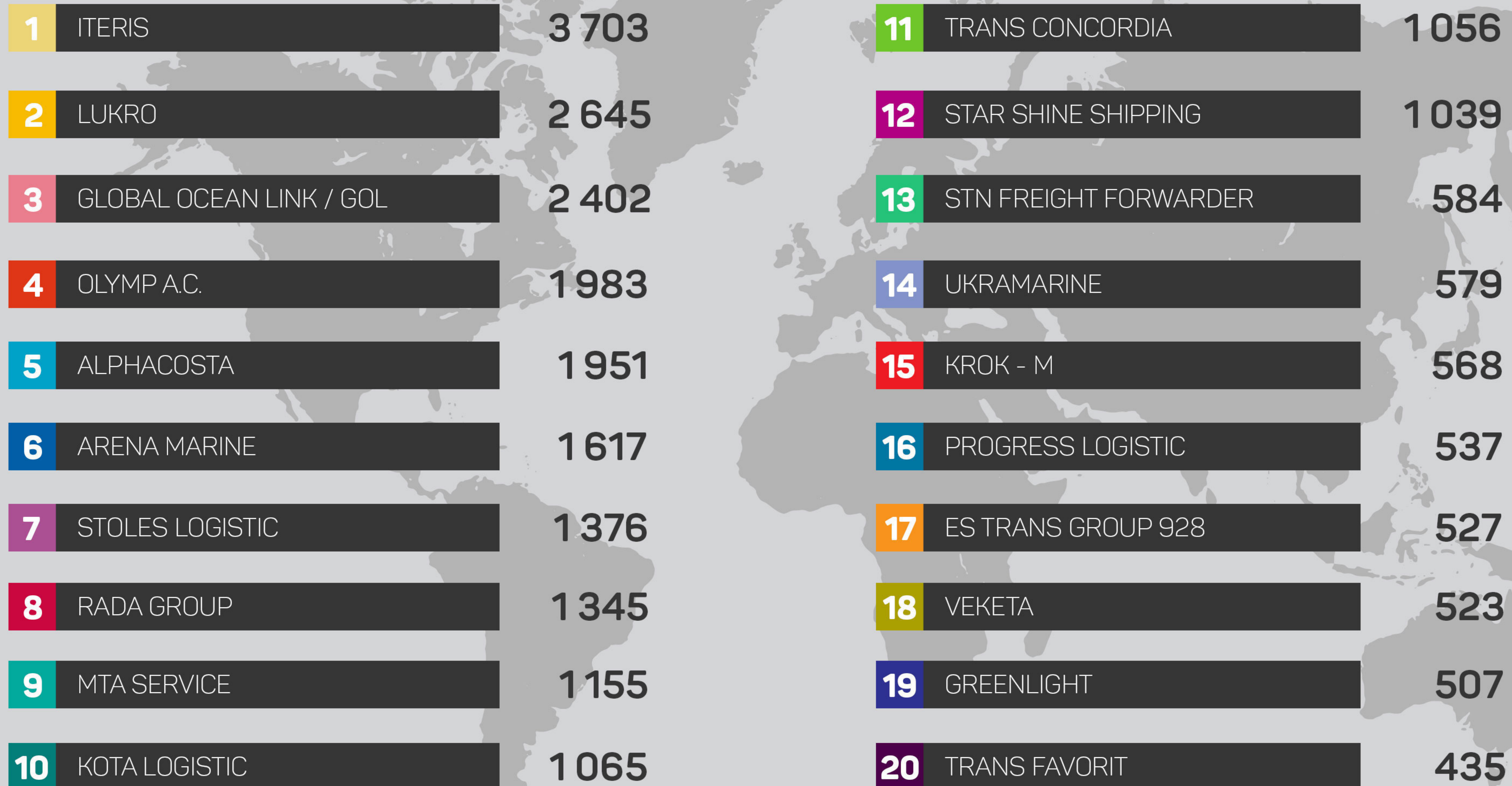


# TOP 5 EXPORT COMMODITIES





# TOP 20 FORWARDERS AT TIS CT





# TIS CT ADVANTAGES



MARCH 2017



# TIS CT ADVANTAGES



**1** ADVANTAGE

**NO CORRUPTION DUES**  
LIKE INFRASTRUCTURE ETC.

**3** ADVANTAGE

**NO BOTTLENECKS,**  
NO RAIL CONGESTIONS

**5** ADVANTAGE

**ENOUGH RAILWAY**  
CONTAINER PLATFORMS

**7** ADVANTAGE

**DEEPEST CONTAINER**  
TERMINAL ON BLACK SEA

**9** ADVANTAGE

**MODERN STS**  
CRANE EQUIPMENT

**11** ADVANTAGE

**INDUSTRIAL PARK /**  
**PROCESSING ZONE**  
200 M CLOSE TERMINAL

1

2

3

4

5

6

7

8

9

10

11

12

**2** ADVANTAGE

**LARGE RAILWAY**  
CAPACITY

**4** ADVANTAGE

**FAST BLOCK -TRAIN**  
HANDLING

**6** ADVANTAGE

**EASY TRANSshipment**  
PROCEDURES

**8** ADVANTAGE

**IMMEDIATE PRIORITY**  
BERTHING UPON ARRIVAL

**10** ADVANTAGE

**SINGLE WINDOW & CUSTOM**  
OFFICE WITHIN  
TERMINAL LIMITS

**12**

**500 000 TNS OF**  
**SUNFLOWER MEAL ARE**  
GENERATED AT INDUSTRIAL  
PARK FOR EXPORT



THANK  
YOU!

